**INTEREST RATES MARKET NOTICE**

**Date: 12 November 2019**

**Subject:** Tap Issue

***(FIRSTRAND BANK LIMITED –“FRJ29”)***

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The JSE Limited has granted a listing to **FIRSTRAND BANK LIMITED,** with effect from 14 November 2019.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Tap Amount** R 838,000,000.00

**Total Amount Following Tap Issue** R 1,815,000,000.00

**Bond Code** FRJ29

**Nominal Issued** R 838,000,000.00

**Issue Price** 100.585%

**Coupon** 8.532% (3 Month JIBAR as at 14 August 2019 of 6.842% plus 169 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 14 August 2029

**Books Close** 9 February, 9 May, 9 August, 9 November

**Interest Date(s)** 14 February, 14 May, 14 August, 14 November

**Last Day to Register** 8 February, 8 May, 8 August, 8 November

**Issue Date** 14 November 2019

**Date Convention** Following

**Interest Commencement Date** 14 November 2019

**First Interest Date** 14 May 2019

**ISIN No.** ZAG000156951

**Additional Information** Senior, Unsecured

The Notes will be dematerialised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

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